



Transfer Form for Gift of Publicly Traded Stock

Please complete this form to initiate a gift of securities to The American Leadership Forum - Great Valley Chapter

Give this form (original) to your broker.

Keep a copy for yourself, and email a copy to: kirstie@greatvalley.org.

Your Information:

First Name

Last Name

Address

City

State

Zip

Name of Broker

Brokerage Firm

Phone #

Account Number (where stock is coming from)

Authorization to Donor's Stockbroker

In reference to the account number above, please transfer via DTC

_____ of _____

of Shares

Name of Securities

_____ of _____

of Shares

Name of Securities

To: Charles Schwab

DTC: 0164 Code 40

Account: Stanislaus Community Foundation Acct # 8144-7338

Attn: Pai Chang

Signature (as it appears on brokerage acct)

Date

Additional Signature (if necessary)

Date

Thank You!